

31 January 2018

The Manager
The Australian Securities Exchange
The Announcements Office
Level 4/20 Bridge Street
SYDNEY NSW 2000

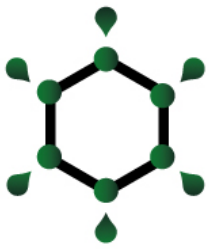
RELOCATION OF REGISTERED OFFICE

We attach herewith an ASX Announcement regarding the relocation of Key Petroleum Limited's Registered Office and Principal Place of Business.

Regards

A handwritten signature in black ink, appearing to read "I. Gregory", with a large, stylized flourish below the name.

IAN GREGORY
Company Secretary
Key Petroleum Limited



KEY
PETROLEUM LIMITED

Suite 3, Churchill Court
331-335 Hay Street
Subiaco WA 6008

T: + 61 (0) 8 9381 4322
F: + 61 (0) 8 9381 4455

ASX RELEASE

RELOCATION OF REGISTERED OFFICE

Key Petroleum Limited (**ASX: KEY**) advises that with effect from 31 January 2018 the relocation of its Registered Office and Principal Place of Business will be completed. The new address and contact details are as follows:

Street address:

Suite 3, Churchill Court
331-335 Hay Street
Subiaco WA 6008

Postal address:

Suite 3, Churchill Court
331-335 Hay Street
Subiaco WA 6008

Telephone and facsimile numbers:

Telephone: +61 (0) 8 9381 4322
Facsimile: +61 (0) 8 9381 4455

For more information please contact:

Key Petroleum Limited

Telephone: +61 (0) 8 9381 4322

IAN GREGORY

Company Secretary