

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Key Petroleum Limited

ACN/ARSN 120 580 618

### 1. Details of substantial holder (1)

Name ASF Oil & Gas Holdings Pty Ltd ("ASF Oil & Gas")

ACN/ARSN (if applicable) 167 625 390

There was a change in the interests of the substantial holder on 07 / 02 / 17

The previous notice was given to the company on 06 / 05 / 15

The previous notice was dated 06 / 05 / 15

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	141,147,588	19.54%	221,147,588	19.27%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
07/02/17	ASF Oil & Gas	Placement	\$320,000.00	Ordinary 80,000,000	ASF Oil & Gas

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ASF Oil & Gas	ASF Oil & Gas	ASF Oil & Gas	Direct Interest	Ordinary 221,147,588	221,147,588
ASF Group Limited	ASF Oil & Gas	ASF Oil & Gas	Beneficial interest	Ordinary 221,147,588	221,147,588

