

15 November 2019

The Manager  
The Australian Securities Exchange  
The Announcements Officer  
Level 4/20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

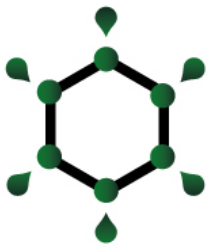
### ANNUAL GENERAL MEETING RESULTS

In accordance with Listing Rule 3.13.2, it is confirmed that the following six resolutions put to the Annual General Meeting of Key Petroleum Limited held earlier today were passed on a show of hands:

- |                  |   |
|------------------|---|
| Resolution 1     | Adoption of the Remuneration Report                                       |
| Resolution 2     | Re-election of Director - Ms Ming Yang                                    |
| Resolution 3 (a) | Ratification of Past Issue of Shares (60,000,000) - Listing Rule 7.1      |
| Resolution 3 (b) | Ratification of Past Issue of Shares (142,103,766) - Listing Rule 7.1     |
| Resolution 4 (a) | Ratification of Past Issue of Shares (125,000,000) - Listing Rule 7.1 (a) |
| Resolution 4 (b) | Ratification of Past Issue of Shares (9,735,844) - Listing Rule 7.1 (b)   |
| Resolution 5     | Approval of 10% Placement Facility  |
| Resolution 6     | Approval of Share Placement Facility                                      |

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

  
**IAN GREGORY**  
Company Secretary



ASX Announcement

15 November 2019

## ANNUAL GENERAL MEETING RESULTS - PROXY RESULTS FRIDAY, 15 NOVEMBER 2019

### 1 ADOPTION OF THE REMUNERATION REPORT

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
763,525,788	36,545,565	1,029,417	13,057,500

The motion was carried as a non-binding resolution on a show of hands.

### 2 RE-ELECTION OF MS MIN YANG AS A DIRECTOR

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
1,022,082,695	3,021,496	4,644,167	30,557,500

The motion was carried as an ordinary resolution on a show of hands.

### 3 (a) RATIFICATION OF PAST ISSUE OF SHARES (60,000,000) - LISTING RULE 7.1

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
836,764,495	39,083,863	1,395,000	30,562,500

The motion was carried as an ordinary resolution on a show of hands.

### 3 (b) RATIFICATION OF PAST ISSUE OF SHARES (142,103,766) - LISTING RULE 7.1

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
927,614,495	39,083,863	1,395,000	30,912,500

The motion was carried as an ordinary resolution on a show of hands.

**4 (a) RATIFICATION OF PAST ISSUE OF SHARES (125,000,000) - LISTING RULE 7.1 (a)**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
911,139,495	39,083,863	1,395,000	30,562,500

The motion was carried as an ordinary resolution on a show of hands.

**4 (b) RATIFICATION OF PAST ISSUE OF SHARES (9,735,844) - LISTING RULE 7.1 (a)**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
989,264,495	39,083,863	1,395,000	30,562,500

The motion was carried as an ordinary resolution on a show of hands.

**5 APPROVAL OF 10% PLACEMENT FACILITY**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
990,503,895	37,063,863	1,470,000	31,268,100

The motion was carried as a special resolution on a show of hands.

**6 APPROVAL OF SHARE PLACEMENT FACILITY**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
988,703,895	37,113,863	3,870,000	30,618,100

The motion was carried as an ordinary resolution on a show of hands.

**IAN GREGORY**

Company Secretary

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