

27 October 2023

**ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM**

Dear Shareholder

Key Petroleum Limited (ASX: KEY) (“Key” or the “Company”) is convening its Annual General Meeting (Meeting) to be held at the office of ASF Group Limited, Suite 2, 3B Macquarie Street, Sydney, New South Wales 2000 on Wednesday, 29 November 2023 at 2.00 pm (AEDST).

In accordance with section 110D of the *Corporations Act 2001* (Cth) (as inserted by the *Corporations Amendment (Meeting and Documents) Act 2022* (Cth)), the Company will not be dispatching physical copies of the Notice of Annual General Meeting (Notice), except to those who have requested one. Instead, a copy of the Notice is available under the “ASX Announcements” section of Key’s website at [www.keypetroleum.com.au](http://www.keypetroleum.com.au) or can be viewed on the ASX Market Announcements Platform.

Shareholders are encouraged to submit a proxy vote either online at [www.investorvote.com.au](http://www.investorvote.com.au), or by returning the personalised proxy form (enclosed) in accordance with the instructions set out on the proxy form.

Your proxy voting instruction must be received by 2.00 pm (AEDT) on 27 November 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, stockbroker or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting, please contact the Company’s share registry Computershare Investor Services Pty Limited on 1300 267 463 (within Australia) or +61 3 9415 4000 (outside Australia) or Key’s Company Secretary on +61 2 9251 9088.

Yours sincerely



**Louis Chien**

Managing Director

**Key Petroleum Limited**