



Announcement Summary

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**Entity name**

KEY PETROLEUM LIMITED

**Applicable security for the reorganisation**

KEY

ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

28/11/2024

**Reason for the Update**

Shareholder approval obtained and advise effective date of 28 November 2024

**Refer to below for full details of the announcement**

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## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

KEY PETROLEUM LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

120580618

**1.3 ASX issuer code**

KEY

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval obtained and advise effective date of 28 November 2024

**1.4b Date of previous announcement(s) to this update**

28/10/2024

**1.5 Date of this announcement**

28/11/2024

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
KEY	ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2024	Actual	Yes

**Comments**



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

3/12/2024

**3.2 Date of +security holder meeting**

28/11/2024

**3.2a Effective date of consolidation or split**

28/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

29/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

2/12/2024

**3.5 Record date**

3/12/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

4/12/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/12/2024

**3.8 Trading starts on a normal T+2 basis**

11/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

13/12/2024

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code KEY	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated
	2,262,928,126	22,629,281	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

[Empty text box for 6.1]

6.2 Additional information for inclusion in the Announcement Summary

[Empty text box for 6.2]

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